

Code DPG
Company name Dat Phuong Joint Stock Company
Date 03/20/2019
Subject BOD resolution dated March 18, 2019

Content:

Dat Phuong Joint Stock Company announces the Board resolution dated March 18, 2019 as follows:

1. Approving the content of Annual General Meeting 2019.
2. Approving the business result in 2018.
3. Approving the business plan in 2019:
 - a. Parent company:
 - Net revenue: 1,881 billion dongs;
 - Profit before tax: 202 billion dongs;
 - Profit after tax: 162 billion dongs;
 - Dividend: from 10% to 15%.
 - b. Consolidated:
 - Net revenue: 2,812 billion dongs;
 - Profit before tax: 634 billion dongs;
 - Profit after tax: 513 billion dongs;
 - Profit after tax of parent company: 438 billion dongs.
4. Approving the audited financial statements in 2018.
5. Approving the plan for profit distribution 2018:
 - Profit after tax of parent company: 188,390,455,032 dongs
 - Welfare fund (0% profit after tax): 0 dongs
 - Reward fund (3% profit after tax): 5,651,713,651 dongs
 - Investment and Development fund (0% profit after tax): 0 dongs
 - Remaining profit of 2018: 182,738,741,381 dongs

Plan for profit distribution 2018:

 - a. To pay cash dividend for 2018: 15%/par value, including:
 - + To pay first cash dividend for 2018: 10%/par value, equivalent to VND29,999,962,000. Payment time: January 2019.

+ To pay second cash dividend for 2018: 5%/par value, equivalent to VND14,999,981,000. Payment time: May 2019.

b. Retaining profit for reinvestment: VND137,738,798,381.

6. Approving the plan for stock issuance to raise capital from the owner's equity:

- Stock name: Dat Phuong Joint Stock Company
- Stock code: DPG
- Stock type: common share
- Par value: VND10,000/share
- Number of outstanding shares: 29,999,962 shares
- Number of treasury shares: 0 share
- Exercise ratio: 50% (2:1) (Shareholders who own 01 share will receive 01 right, and with every 02 rights will be entitled to receive 01 new share.)
- Number of shares expected to be issued: 14,999,981 shares
- Total value (based on par value): VND149,999,810,000
- Time of implementation: expected in Q2.2019.